INITIAL INTERVIEW DOCUMENTS

DADE LEGAL AID

BANKRUPTCY DEPARTMENT

Please bring the following documents to your *first* meeting with your bankruptcy attorney. Failure to bring these documents to your initial meeting could cause a delay in your case and result in your assigned attorney rejecting your referral.

Income

- 1. Pay stubs for the past 3 full months for you, your spouse (if applicable), or any other person who contributes to your family support.
- 2. Proof of any other sources of income (e.g. pensions, interest, support, severance pay, or rental income) for the past 6 months.
- 3. If you own a business, proof of your gross business income and business expenses for the past 6 months.
- 4. Tax returns for the previous 3 filing years, including all attachments. If you do not have your returns, you may obtain a transcript at the local IRS office in Downtown Miami at 51 S.W. 1st Avenue, Miami, Florida 33130.

Home / Real Estate

- 1. Copy of deeds to property owned in the last 3 years, including timeshares.
- 2. Mortgage, home equity loan, or line of credit statements.
- 3. If you rent, a copy of your written lease (if any).

Vehicles

- 1. Year, make, model, and trim of all vehicles along with current mileage.
- 2. Vehicle registration and title for each vehicle.
- 3. Vehicle loan / lease statement.

Financial

1. Bank statements for each bank, credit union, and investment or stock trading account for the past 3 months.

Identification

1. Driver's license or passport.

Miscellaneous

- 1. A copy of one credit report (visit <u>www.annualcreditreport.com</u> to obtain a free copy of your credit report from any of the three bureaus: Equifax, Experian, or Transunion).
- 2. Information on any lawsuits filed against you or by you within the past 2 years.

If you have any questions, please email <u>bankruptcy@dadelegalaid.org</u>.

Please be advised that Dade Legal Aid does not represent you and takes no responsibility for your case.