

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
_____ DIVISION

In re:

DEBTOR'S NAME,

Case No. xx-xxxxx-xxx

Debtor.

Chapter 11

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CHAPTER 11 CASE MANAGEMENT SUMMARY

Debtor [name] provides this chapter 11 case management summary as required by Local Rule 4002-1. The information below is provided on a preliminary basis and may contain estimates or approximations:

1. Date of order for relief under chapter 11:
2. Names, case numbers, and dates of filing of related debtors:
3. Description of debtor's business:
4. Locations of debtor's operations and whether the business premises are leased or owned:
5. Reasons for filing chapter 11:
6. List of officers and directors, if applicable, and their salaries and benefits as of the petition date and during the 1 year before the petition date:
7. Debtor's fiscal or calendar year to date gross income, and the debtor's gross income for the last full calendar or fiscal year ending before the petition date:
8. Amounts owed to certain creditors:
 - a. Secured claims – list names of creditors, amounts owed, and description and estimated value of collateral:
 - b. Priority unsecured claims (including priority tax claims):
 - c. General unsecured claims:
9. General description and approximate value of the debtor's assets:

10. List all insurance policies, the property covered under the policy, the name of the insurer, the policy number, amount of coverage, whether the premium is current, the date the next premium is due, and the date the policy expires:
11. Number of employees and amounts of wages owed as of the petition date:
12. Status of debtor's payroll and sales tax obligations, if any:
13. Anticipated emergency relief to be requested within 14 days from the petition date:

Signature of authorized representative of debtor

Printed name

Title _____

Date _____

[Certificate of Service]