

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
_____ DIVISION

In re:

DEBTOR'S NAME,

Case No. xx-xxxxxx-xxx

Debtor.

Chapter 11 (subchapter V)

**SUBCHAPTER V BALLOT TABULATION
AND CONFIRMATION CERTIFICATE**

[Name], attorney for the debtor, certifies as follows:

1. [#] ballots were received with respect to the [specify the plan for which ballots were received]¹ on or before the court-ordered² [date] deadline.
2. The following classes under the plan are unimpaired, are conclusively presumed to have accepted the plan, and therefore did not receive ballots: [list unimpaired classes].
3. Exhibit A is a summary by class of the ballots counted in tabulating acceptances and rejections.
4. Exhibit B is a list of all ballots received.
5. Exhibit C is a list of claims to be paid under the plan, the amount of the first payment due under the plan on each claim, and the totals per class.
6. Exhibit D is a list of those claims on Exhibit C that are disputed, contingent, or unliquidated.
7. All fees required by 28 U.S.C. §1930 have been paid.

¹ Dkt. No. ____.

² Dkt. No. ____.

8. Under the plan, the following amounts are required be paid on the effective date:

<u>Class</u>	<u>Description</u>	<u>Amount</u>
Administrative expenses		\$
Other priority		\$
Class 1		\$
Class 2		\$
	Total:	\$

9. The amount of \$_____ is [available in my trust account] [on deposit with the subchapter V trustee] for confirmation.

Dated: _____

[Signature and signature block]

Exhibit A
Summary of Ballots Counted

<u>Class [#] [Description]</u>			
Total acceptances in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total rejections in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total number of acceptances counted	[#] <u> </u>	% of total	<u> </u> %
Total number of rejections counted	[#] <u> </u>	% of total	<u> </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<u>Class [#] [Description]</u>			
Total acceptances in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total rejections in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total number of acceptances counted	[#] <u> </u>	% of total	<u> </u> %
Total number of rejections counted	[#] <u> </u>	% of total	<u> </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<u>Class [#] [Description]</u>			
Total acceptances in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total rejections in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total number of acceptances counted	[#] <u> </u>	% of total	<u> </u> %
Total number of rejections counted	[#] <u> </u>	% of total	<u> </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<u>Class [#] [Description]</u>			
Total acceptances in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total rejections in dollar amount	[\$ <u> </u>]	% of total	<u> </u> %
Total number of acceptances counted	[#] <u> </u>	% of total	<u> </u> %
Total number of rejections counted	[#] <u> </u>	% of total	<u> </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Exhibit B
List of All Ballots Received

Exhibit C
List of Claims to Be Paid Under the Plan

The following is a list of claims to be paid under the plan, the amount of the first payment due under the plan on each claim, and the totals per class.

Class	Name of Creditor	Claim Number	Amount Scheduled or Claimed	First Plan Payment
TOTAL CLASS 1			\$ _____	\$ _____
TOTAL CLASS 2			\$ _____	\$ _____
TOTAL CLASS 3			\$ _____	\$ _____
TOTAL CLASS 4			\$ _____	\$ _____

Exhibit D
List of Disputed, Contingent, or Unliquidated Claims

The following claims listed on Exhibit C are disputed, contingent, or unliquidated.

Note: If a filed claim is still disputed, list the claim number and briefly summarize its status (e.g., "objection pending"). To the extent required by the plan or a Court order, sufficient funds must be reserved for this claim's treatment under the plan should the claim become an allowed claim. A creditor whose claim was scheduled as disputed, contingent, or unliquidated, and who did not file a proof of claim need not be listed below. *See Fed. R. Bankr. P. 3003(c)(2).*

Class	Name of Creditor	Claim Number	Amount Scheduled or Claimed	Status of Claim