

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
_____ DIVISION

In re:

DEBTOR'S NAME,

Case No. xx-xxxxx-xxx

Debtor.

Chapter 11 (subchapter V)

_____/

**SUBCHAPTER V BALLOT TABULATION
AND CONFIRMATION CERTIFICATE**

[Name], attorney for the debtor, certifies as follows:

1. [#] ballots were received with respect to the [specify the plan for which ballots were received]¹ on or before the court-ordered² [date] deadline.
2. The following classes under the plan are unimpaired, are conclusively presumed to have accepted the plan, and therefore did not receive ballots: [list unimpaired classes].
3. Exhibit A is a summary by class of the ballots counted in tabulating acceptances and rejections.
4. Exhibit B is a list of all ballots received.
5. Exhibit C is a list of claims to be paid under the plan, the amount of the first payment due under the plan on each claim, and the totals per class.
6. Exhibit D is a list of those claims on Exhibit C that are disputed, contingent, or unliquidated.
7. All fees required by 28 U.S.C. §1930 have been paid.

¹ Dkt. No. ____.

² Dkt. No. ____.

8. Under the plan, the following amounts are required be paid on the effective date:

| <u>Class</u> | <u>Description</u> | <u>Amount</u> |
|-------------------------|---------------------------|----------------------|
| Administrative expenses | | \$ |
| Other priority | | \$ |
| Class 1 | | \$ |
| Class 2 | | \$ |
| | Total: | \$ |

9. The amount of \$_____ is [available in my trust account] [on deposit with the subchapter V trustee] for confirmation.

Dated: _____

[Signature and signature block]

Exhibit A **Summary of Ballots Counted**

| | | | |
|---|-----------|--|--------|
| <u>Class [#] [Description]</u> | | | |
| Total acceptances in dollar amount | [\$_____] | % of total | _____% |
| Total rejections in dollar amount | [\$_____] | % of total | _____% |
| Total number of acceptances counted | [#_____] | % of total | _____% |
| Total number of rejections counted | [#_____] | % of total | _____% |
| Class accepted under 11 U.S.C. § 1126(c)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | | | |
| <u>Class [#] [Description]</u> | | | |
| Total acceptances in dollar amount | [\$_____] | % of total | _____% |
| Total rejections in dollar amount | [\$_____] | % of total | _____% |
| Total number of acceptances counted | [#_____] | % of total | _____% |
| Total number of rejections counted | [#_____] | % of total | _____% |
| Class accepted under 11 U.S.C. § 1126(c)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | | | |
| <u>Class [#] [Description]</u> | | | |
| Total acceptances in dollar amount | [\$_____] | % of total | _____% |
| Total rejections in dollar amount | [\$_____] | % of total | _____% |
| Total number of acceptances counted | [#_____] | % of total | _____% |
| Total number of rejections counted | [#_____] | % of total | _____% |
| Class accepted under 11 U.S.C. § 1126(c)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | | | |
| <u>Class [#] [Description]</u> | | | |
| Total acceptances in dollar amount | [\$_____] | % of total | _____% |
| Total rejections in dollar amount | [\$_____] | % of total | _____% |
| Total number of acceptances counted | [#_____] | % of total | _____% |
| Total number of rejections counted | [#_____] | % of total | _____% |
| Class accepted under 11 U.S.C. § 1126(c)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | | | |
| <u>Class [#] [Description]</u> | | | |
| Total acceptances in dollar amount | [\$_____] | % of total | _____% |
| Total rejections in dollar amount | [\$_____] | % of total | _____% |
| Total number of acceptances counted | [#_____] | % of total | _____% |
| Total number of rejections counted | [#_____] | % of total | _____% |
| Class accepted under 11 U.S.C. § 1126(c)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | | | |
| <u>Class [#] [Description]</u> | | | |
| Total acceptances in dollar amount | [\$_____] | % of total | _____% |
| Total rejections in dollar amount | [\$_____] | % of total | _____% |
| Total number of acceptances counted | [#_____] | % of total | _____% |
| Total number of rejections counted | [#_____] | % of total | _____% |
| Class accepted under 11 U.S.C. § 1126(c)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | | | |

Exhibit B
List of All Ballots Received

[illegible]

Exhibit C
List of Claims to Be Paid Under the Plan

The following is a list of claims to be paid under the plan, the amount of the first payment due under the plan on each claim, and the totals per class.

| Class | Name of Creditor | Claim Number | Amount Scheduled or Claimed | First Plan Payment |
|----------------------|------------------|--------------|-----------------------------|--------------------|
| | | | | |
| | | | | |
| | | | | |
| TOTAL CLASS 1 | | | \$ _____ | \$ _____ |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL CLASS 2 | | | \$ _____ | \$ _____ |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL CLASS 3 | | | \$ _____ | \$ _____ |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL CLASS 4 | | | \$ _____ | \$ _____ |

Exhibit D
List of Disputed, Contingent, or Unliquidated Claims

The following claims listed on Exhibit C are disputed, contingent, or unliquidated.

Note: If a filed claim is still disputed, list the claim number and briefly summarize its status (e.g., “objection pending”). To the extent required by the plan or a Court order, sufficient funds must be reserved for this claim’s treatment under the plan should the claim become an allowed claim. A creditor whose claim was scheduled as disputed, contingent, or unliquidated, and who did not file a proof of claim need not be listed below. *See* Fed. R. Bankr. P. 3003(c)(2).

| Class | Name of Creditor | Claim Number | Amount Scheduled or Claimed | Status of Claim |
|--------------|-------------------------|---------------------|------------------------------------|------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |