

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
\_\_\_\_\_ DIVISION

In re:

DEBTOR'S NAME,

Case No. xx-xxxxxx-xxx

Debtor.

Chapter 11

**CHAPTER 11 BALLOT TABULATION  
AND CONFIRMATION CERTIFICATE**

[Name], attorney for [the debtor] [the plan proponent], certifies as follows:

1. [#] ballots were received with respect to the [specify the plan for which ballots were received]<sup>1</sup> on or before the court-ordered<sup>2</sup> [date] deadline.
2. The following classes under the plan are unimpaired, are conclusively presumed to have accepted the plan, and therefore did not receive ballots: [list unimpaired classes].
3. Exhibit A is a summary by class of the ballots counted in tabulating acceptances and rejections.
4. Exhibit B is a list of all ballots received.
5. Exhibit C is a list of claims to be paid under the plan, the amount of the first payment due under the plan on each claim, and the totals per class.
6. Exhibit D is a list of those claims on Exhibit C that are disputed, contingent, or unliquidated.
7. All fees required by 28 U.S.C. §1930 have been paid.

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<sup>1</sup> Dkt. No. \_\_\_\_.

<sup>2</sup> Dkt. No. \_\_\_\_.

8. Under the plan, the following amounts are required be paid on the effective date:

<u>Class</u>	<u>Description</u>	<u>Amount</u>
Administrative expenses		\$
Other priority		\$
Class 1		\$
Class 2		\$
	<b>Total:</b>	\$

9. The amount of \$\_\_\_\_\_ is available in my trust account for confirmation.

Dated: \_\_\_\_\_

[Signature and signature block]

**Exhibit A**  
**Summary of Ballots Counted**

<b><u>Class [#] [Description]</u></b>			
Total acceptances in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total rejections in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total number of acceptances counted	[#] <u>      </u>	% of total	<u>      </u> %
Total number of rejections counted	[#] <u>      </u>	% of total	<u>      </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b><u>Class [#] [Description]</u></b>			
Total acceptances in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total rejections in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total number of acceptances counted	[#] <u>      </u>	% of total	<u>      </u> %
Total number of rejections counted	[#] <u>      </u>	% of total	<u>      </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b><u>Class [#] [Description]</u></b>			
Total acceptances in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total rejections in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total number of acceptances counted	[#] <u>      </u>	% of total	<u>      </u> %
Total number of rejections counted	[#] <u>      </u>	% of total	<u>      </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b><u>Class [#] [Description]</u></b>			
Total acceptances in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total rejections in dollar amount	[\$ <u>      </u> ]	% of total	<u>      </u> %
Total number of acceptances counted	[#] <u>      </u>	% of total	<u>      </u> %
Total number of rejections counted	[#] <u>      </u>	% of total	<u>      </u> %
Class accepted under 11 U.S.C. § 1126(c)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

**Exhibit B**  
**List of All Ballots Received**

## **Exhibit C**

### **List of Claims to Be Paid Under the Plan**

The following is a list of claims to be paid under the plan, the amount of the first payment due under the plan on each claim, and the totals per class.

Class	Name of Creditor	Claim Number	Amount Scheduled or Claimed	First Plan Payment
<b>TOTAL CLASS 1</b>			\$ _____	\$ _____
<b>TOTAL CLASS 2</b>			\$ _____	\$ _____
<b>TOTAL CLASS 3</b>			\$ _____	\$ _____
<b>TOTAL CLASS 4</b>			\$ _____	\$ _____

**Exhibit D**  
**List of Disputed, Contingent, or Unliquidated Claims**

The following claims listed on Exhibit C are disputed, contingent, or unliquidated.

Note: If a filed claim is still disputed, list the claim number and briefly summarize its status (e.g., "objection pending"). To the extent required by the plan or a Court order, sufficient funds must be reserved for this claim's treatment under the plan should the claim become an allowed claim. A creditor whose claim was scheduled as disputed, contingent, or unliquidated, and who did not file a proof of claim need not be listed below. *See Fed. R. Bankr. P. 3003(c)(2).*

<b>Class</b>	<b>Name of Creditor</b>	<b>Claim Number</b>	<b>Amount Scheduled or Claimed</b>	<b>Status of Claim</b>