

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA

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In re:

Case No.
Chapter 11

Debtor _____/

**CERTIFICATE OF SUBCHAPTER V DEBTOR ON ACCEPTANCE OF
PLAN, REPORT ON AMOUNT TO BE DEPOSITED,
CERTIFICATE OF AMOUNT DEPOSITED AND PAYMENT OF FEES**

The undersigned attorney for the Subchapter V debtor certifies the following:

1. I have examined the court files in this proceeding, particularly as to claims, schedules and ballots filed.
2. A total of _____ ballots were filed on or before the deadline date of _____, set by court order dated _____. Exhibit A is a summary of ballots submitted by class. Exhibit B is a list of all ballots filed. Class[es] _____ are unimpaired and a ballot was not required.
3. Exhibit C lists each creditor to be paid pursuant to the plan. Exhibit D lists disputed, contingent or unliquidated claims included in Exhibit C. Below is a summary of the amount of money to be deposited for confirmation pursuant to plan:

<u>CLASS</u>	<u>DOLLAR AMOUNT NEEDED FOR CONFIRMATION</u>
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TOTAL: \$_____

4. The amount of \$_____ for confirmation is available in my trust account or is in the possession of the subchapter V trustee.
5. All fees required by 28 U.S.C. §1930 have been paid.

DATED _____

[Attorney for Debtor]

EXHIBIT A SUMMARY OF BALLOTS

CLASS: _____
 Total Acceptances in Dollar Amount \$ _____ % of total = \$ _____
 Total Rejections in Dollar Amount \$ _____ % of total = \$ _____
 Total # of Acceptances Filed _____ % of total = _____
 Total # of Rejections Filed _____ % of total = _____

CLASS: _____
 Total Acceptances in Dollar Amount \$ _____ % of total = \$ _____
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CLASS: _____
 Total Acceptances in Dollar Amount \$ _____ % of total = \$ _____
 Total Rejections in Dollar Amount \$ _____ % of total = \$ _____
 Total # of Acceptances Filed _____ % of total = _____
 Total # of Rejections Filed _____ % of total = _____

EXHIBIT B LIST OF ALL BALLOTS FILED

<i>BALLOT #</i>	<i>CLASS</i>	<i>NAME OF CREDITOR</i>	<i>AMOUNT SCHEDULED OR CLAIMED</i>	<i>DATE BALLOT FILED WITH COURT</i>	<i>ACCEPTS</i>	<i>REJECTS</i>	<i>SHOULD BE ALLOWED TO VOTE IF NOT, WHY?</i>

EXHIBIT C LIST OF CREDITORS TO BE PAID PURSUANT TO THE PLAN

The following is a list of creditors as provided for by the plan under consideration. These creditors are indicated by class and amount as scheduled or claimed. The dividend to be paid pursuant to the plan is indicated. (Indicate claim number as reflected in the claims register). Total each individual class.

CLASS	NAME OF CREDITOR	CLAIM NUMBER	SCHEDULED AND/OR CLAIMED AMOUNT	FIRST DIVIDEND TO BE PAID PURSUANT TO PLAN

(if more space needed use continuation sheet)

**EXHIBIT C LIST OF CREDITORS TO BE PAID PURSUANT TO THE PLAN
(CONTINUATION SHEET)**

<i>CLASS</i>	<i>NAME OF CREDITOR</i>	<i>CLAIM NUMBER</i>	<i>SCHEDULED AND/OR CLAIMED AMOUNT</i>	<i>FIRST DIVIDEND TO BE PAID PURSUANT TO PLAN</i>

EXHIBIT D LIST OF DISPUTED, CONTINGENT OR UNLIQUIDATED CLAIMS

The following is a list of disputed, contingent or unliquidated claims which are also included in Exhibit C. Note: If a claim was filed and is still in dispute, indicate claim number as is reflected in the claims register and give status of dispute (e.g. objection pending, etc.). Until there is an order on an objection, you must have enough money in the trust account or on deposit with the subchapter V trustee in order to fund a distribution to these creditors that is payable on the effective date of the plan. If a person was listed in the schedules as disputed and they did not file a claim by the deadline date to file claims, you need not list them below or have money in your trust account or on deposit with the subchapter V trustee in order to fund a distribution payable on the effective date of the plan. They are automatically taken off the case as creditors.

<u>CLASS</u>	<u>NAME OF CREDITOR</u>	<u>CLAIM #</u>	SCHEDULED AND/OR CLAIMED <u>AMOUNT</u>	<u>STATUS OF CLAIM</u>
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