**UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA** [www.flsb.uscourts.gov](http://www.flsb.uscourts.gov/)

In re: Case No.

Chapter 11

Debtor /

**CERTIFICATE OF SUBCHAPTER V DEBTOR ON ACCEPTANCE OF PLAN, REPORT ON AMOUNT TO BE DEPOSITED,**

**CERTIFICATE OF AMOUNT DEPOSITED AND PAYMENT OF FEES**

The undersigned attorney for the Subchapter V debtor certifies the following:

1. I have examined the court files in this proceeding, particularly as to claims, schedules and ballots filed.

2. A total of ballots were filed on or before the deadline date of , set by court order dated . Exhibit A is a summary of ballots submitted by class. Exhibit B is a list of all ballots filed. Class[es] are unimpaired and a ballot was not required.

3. Exhibit C lists each creditor to be paid pursuant to the plan. Exhibit D lists disputed, contingent or unliquidated claims included in Exhibit C. Below is a summary of the amount of money to be deposited for confirmation pursuant to plan:

CLASS DOLLAR AMOUNT NEEDED FOR CONFIRMATION

TOTAL: $

4. The amount of $\_\_\_\_\_\_\_\_\_ for confirmation is available in my trust account or is in the possession of the subchapter V trustee.

5. All fees required by 28 U.S.C. §1930 have been paid.

DATED

[Attorney for Debtor]

**EXHIBIT A SUMMARY OF BALLOTS**

CLASS:

|  |  |  |
| --- | --- | --- |
| Total Acceptances in Dollar Amount | $ | % of total = $ |
| Total Rejections in Dollar Amount | $ | % of total = $ |
| Total # of Acceptances Filed |  | % of total = |
| Total # of Rejections Filed |  | % of total = |

CLASS:

|  |  |  |
| --- | --- | --- |
| Total Acceptances in Dollar Amount | $ | % of total = $ |
| Total Rejections in Dollar Amount | $ | % of total = $ |
| Total # of Acceptances Filed |  | % of total = |
| Total # of Rejections Filed |  | % of total = |

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| Total Acceptances in Dollar Amount | $ | % of total = $ |
| Total Rejections in Dollar Amount | $ | % of total = $ |
| Total # of Acceptances Filed |  | % of total = |
| Total # of Rejections Filed |  | % of total = |

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| Total Acceptances in Dollar Amount | $ | % of total = $ |
| Total Rejections in Dollar Amount | $ | % of total = $ |
| Total # of Acceptances Filed |  | % of total = |
| Total # of Rejections Filed |  | % of total = |

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| Total Acceptances in Dollar Amount | $ | % of total = $ |
| Total Rejections in Dollar Amount | $ | % of total = $ |
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| Total # of Rejections Filed |  | % of total = |

CLASS:

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| Total Acceptances in Dollar Amount | $ | % of total = $ |
| Total Rejections in Dollar Amount | $ | % of total = $ |
| Total # of Acceptances Filed |  | % of total = |
| Total # of Rejections Filed |  | % of total = |

CLASS:

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| --- | --- | --- |
| Total Acceptances in Dollar Amount | $ | % of total = $ |
| Total Rejections in Dollar Amount | $ | % of total = $ |
| Total # of Acceptances Filed |  | % of total = |
| Total # of Rejections Filed |  | % of total = |

**EXHIBIT B LIST OF ALL BALLOTS FILED**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| ***BALLOT #*** | ***CLASS*** | ***NAME OF***  ***CREDITOR*** | ***AMOUNT***  ***SCHEDULED***  ***OR CLAIMED*** | ***DATE***  ***BALLOT***  ***FILED***  ***WITH***  ***COURT*** | ***ACCEPTS*** | ***REJECTS*** | ***SHOULD BE ALLOWED***  ***TO VOTE***  ***IF NOT,***  ***WHY?*** |
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**EXHIBIT C LIST OF CREDITORS TO BE PAID PURSUANT TO THE PLAN**

The following is a list of creditors as provided for by the plan under consideration. These creditors are indicated by class and amount as scheduled or claimed. The dividend to be paid pursuant to the plan is indicated. (Indicate claim number as reflected in the claims register). Total each individual class.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| ***CLASS*** | ***NAME OF CREDITOR*** | ***CLAIM NUMBER***  ***BER*** | ***SCHEDULED AND/OR CLAIMED AMOUNT*** | ***FIRST DIVIDEND TO BE PAID***  ***PURSUANT TO PLAN*** |
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(if more space needed use continuation sheet)

**EXHIBIT C LIST OF CREDITORS TO BE PAID PURSUANT TO THE PLAN**

**(CONTINUATION SHEET)**

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| --- | --- | --- | --- | --- |
| ***CLASS*** | ***NAME OF CREDITOR*** | ***CLAIM NUMBER***  ***BER*** | ***SCHEDULED AND/OR CLAIMED AMOUNT*** | ***FIRST DIVIDEND TO BE PAID***  ***PURSUANT TO PLAN*** |
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**EXHIBIT D LIST OF DISPUTED, CONTINGENT OR UNLIQUIDATED CLAIMS**

The following is a list of disputed, contingent or unliquidated claims which are also included in Exhibit C. Note: If a claim was filed and is still in dispute, indicate claim number as is reflected in the claims register and give status of dispute (e.g. objection pending, etc.). Until there is an order on an objection, you must have enough money in the trust account or on deposit with the subchapter V trustee in order to fund a distribution to these creditors that is payable on the effective date of the plan. If a person was listed in the schedules as disputed and they did not file a claim by the deadline date to file claims, you need not list them below or have money in your trust account or on deposit with the subchapter V trustee in order to fund a distribution payable on the effective date of the plan. They are automatically taken off the case as creditors.

SCHEDULED AND/OR CLAIMED

CLASS NAME OF CREDITOR CLAIM # AMOUNT STATUS OF CLAIM