



## PRO BONO REFERRAL BANKRUPTCY INTAKE FORM

**To: (Circle One County Chair and then mail or email this form to that person)**

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**READ BEFORE COMPLETING:** This Intake Form must be filled out completely with the requested documents to determine whether you qualify for Pro Bono or Low Bono help. Should you qualify for Pro Bono or Low Bono help please understand that it may take some time before we can match you with a volunteer lawyer. Please fill out everything; if something doesn't apply put N/A. If you don't fill out the form completely or you put false answers, we will reject your file. You filling out this form doesn't mean you WILL qualify for Pro Bono or Low Bono help. While you are waiting to hear from us you are responsible for your own case - filing the case, and, if your case has already been filed, meeting all deadlines, going to all hearings, and submitting all documents.

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email: \_\_\_\_\_

Legal Status (Circle One):    Citizen /    Permanent Resident /    Neither

Marital Status: \_\_\_\_\_

Primary Language Spoken: \_\_\_\_\_

If not English, do you speak English? (Circle One):    Yes    /    No

**ARE YOU IN A BANKRUPTCY OR FILED BANKRUPTCY BEFORE?**

No

Yes, Case No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_ Any other cases before this one? \_\_\_\_\_

Case status:                     Pending                     Dismissed                     Discharged

Date of any upcoming hearings or deadlines for your case? \_\_\_\_\_

**REASON FOR FILING BANKRUPTCY:** \_\_\_\_\_

**INCOME:**

What is your job? Debtor \_\_\_\_\_ Joint \_\_\_\_\_

Your Gross Monthly Pay \$ \_\_\_\_\_ (Provide Paycheck or Bank Statement)

Spouse's Gross Monthly Pay \$ \_\_\_\_\_ (Provide Paycheck or Bank Statement)

Part time employment/ Under the Table Work \$ \_\_\_\_\_ Average Monthly

Amount of monthly contribution from friend or family member: \$ \_\_\_\_\_ Average Monthly

Child Support/ Alimony \$ \_\_\_\_\_ / mo. Rental of Room \$ \_\_\_\_\_ / mo.

Social Security / Disability \$ \_\_\_\_\_ / mo. Pension \$ \_\_\_\_\_ / mo.

Unemployment/Workers Compensation \$ \_\_\_\_\_ / mo.

**DEBTS (please listed estimated total amount owed for the below)**

Credit Cards \$ \_\_\_\_\_ Repossessions \$ \_\_\_\_\_ Deficiencies \$ \_\_\_\_\_

Hospital Bills \$ \_\_\_\_\_ Student Loans \$ \_\_\_\_\_ IRS \$ \_\_\_\_\_

Other (description) \_\_\_\_\_ \$ \_\_\_\_\_

**BANK ACCOUNTS**

1. Checking Account: \_\_\_\_\_ Balance: \_\_\_\_\_

2. Checking Account: \_\_\_\_\_ Balance: \_\_\_\_\_

3. Savings Account: \_\_\_\_\_ Balance: \_\_\_\_\_

4. Savings Account: \_\_\_\_\_ Balance: \_\_\_\_\_

5. No Account, but I have \$ \_\_\_\_\_ in my possession or at home.

**CORPORATION/BUSINESS**

Do you own a company? (Circle One) Yes / No

Name: \_\_\_\_\_

Type of Business: \_\_\_\_\_

Monthly Revenue \$ \_\_\_\_\_ Monthly Expenses \$ \_\_\_\_\_

**HOME/ REAL PROPERTY**

CHECK APPROPRIATE BOX:  I own my home/ apt  I rent for \$\_\_\_\_\_

1. Address: \_\_\_\_\_

- i. (Circle One) This is house/ vacant lot / time share
- ii. I want to  keep or  surrender/give to the bank
- iii. I am \_\_\_\_\_ months behind on my mortgage
- iv. My regular mortgage payment: \$\_\_\_\_\_

2. Address: \_\_\_\_\_

- i. (Circle One) This is house/ vacant lot / time share
- ii. I want to  keep or  surrender/give to the bank
- iii. I am \_\_\_\_\_ months behind on my mortgage
- iv. My regular mortgage payment: \$\_\_\_\_\_

3. Are there any additional properties other than the above? (Circle One) Yes / No

**CARS**

I LEASE \_\_\_\_\_ vehicles. (Indicate number of leased)

I OWN \_\_\_\_\_ vehicles. (Indicate number of owned WHETHER PAID IN FULL OR NOT)

Vehicle #1: Year / Make / Model: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

This vehicle is (Circle One) Leased / Financed / Paid Off

Mileage: \_\_\_\_\_

Monthly Payment: \$\_\_\_\_\_

I am  CURRENT  NOT CURRENT

I want to  KEEP  SURRENDER the Vehicle.

Vehicle #2: Year / Make / Model: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

This vehicle is (Circle One) Leased / Financed / Paid Off

Mileage: \_\_\_\_\_

Monthly Payment: \$\_\_\_\_\_

I am  CURRENT  NOT CURRENT

I want to  KEEP  SURRENDER the Vehicle.