

**UNITED STATES BANKRUPTCY COURT FOR THE  
SOUTHERN DISTRICT OF FLORIDA**  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

In re:

Case No.  
Chapter 11

\_\_\_\_\_ Debtor \_\_\_\_\_/

**BALLOT AND DEADLINE FOR FILING BALLOT ACCEPTING OR REJECTING PLAN**

**TO HAVE YOUR VOTE COUNT YOU MUST COMPLETE AND RETURN THIS BALLOT BY THE DEADLINE INDICATED BELOW [AS SET PURSUANT TO LOCAL RULE 3018-1(B)]**

*The plan filed by \_\_\_\_\_ on \_\_\_\_\_ can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.*

*This ballot is for creditor (insert name) \_\_\_\_\_ for the following type of claim placed in the indicated class in the indicated amount:*

<b>TYPE OF CLAIM</b>	<b>CLASS IN PLAN</b>	<b>AMOUNT OF CLAIM</b>
<input type="checkbox"/> General Secured		\$ _____
<input type="checkbox"/> General Unsecured		\$ _____
<input type="checkbox"/> Bond Holder		Amount of Bond/debenture \$ _____
<input type="checkbox"/> Equity Security Holder		Number of Shares of Stock _____

The undersigned [Check One Box]       Accepts                       Rejects

the plan for reorganization of the above-named debtor.

Signed:

Print Name:

Address:

Phone:

Date:

**★★★FILE THIS BALLOT ON OR BEFORE \_\_\_\_\_★★★**

with: Clerk of Bankruptcy Court  
 51 SW First Ave., Room 1517, Miami, FL 33130  
 299 E. Broward Blvd., Room 112, Ft. Lauderdale, FL 33301  
 1515 North Flagler Drive, Room 801, West Palm Beach, FL 33401

**If you have more than one type of claim against this debtor, separate ballots must be filed and you should receive a ballot for each type of claim eligible to vote. Contact the plan proponent regarding incorrect or insufficient ballot(s).**