UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
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In re: Case No.
Chapter 11

_____ Debtor _____/

AFFIDAVIT OF PROPOSED ATTORNEY FOR DEBTOR IN POSSESSION

STATE OF)
) ss
COUNTY OF)

_____, being duly sworn, says:

1. I am [an attorney admitted to practice in the State of Florida, the United States District Court for the Southern District of Florida and qualified to practice in the U.S. Bankruptcy Court for the Southern District of Florida] [appearing pro hac vice pursuant to Local Rule 2090-1(B)(2)].

2. I am employed by the law firm of _____with offices located at _____.

3. Neither I nor the firm represent any interest adverse to the debtor, or the estate, and we are disinterested persons as required by 11 U.S.C. §327(a).

4. (Disclose any connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the Office of the U.S. Trustee as required by Bankruptcy Rule 2014.)

5. Except for the continuing representation of the debtor, neither I nor the firm has or will represent any other entity in connection with this case and neither I nor the firm will accept any fee from any other party or parties in this case, except the debtor in possession.

6. (State any additional exceptions including any prepetition fees owed and whether those fees are being waived.)

FURTHER AFFIANT SAYETH NAUGHT.

_____
Signature

_____
(Print Attorney's name here)

Sworn to and Subscribed before
on _____.

_____ My Commission Expires:
Notary Public, State of
Copies to:
All parties served with application for employment.