

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA

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In re:

Case No.

Debtor

Chapter 11  
(small business)

Address:

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT  
AND SETTING HEARING ON FINAL APPROVAL OF  
DISCLOSURE STATEMENT AND CONFIRMATION OF CHAPTER 11 PLAN**

A disclosure statement under chapter 11 of the Bankruptcy Code having been filed by \_\_\_\_\_, on \_\_\_\_\_ with respect to a plan under chapter 11 of the Code filed by \_\_\_\_\_, on \_\_\_\_\_; and the debtor being, and having elected to be considered, a small business:

**IT IS ORDERED**, and notice is hereby given, that:

A. The disclosure statement filed by \_\_\_\_\_ is conditionally approved.

B. Pursuant to Local Rule 3018-1, \_\_\_\_\_ is fixed as the last day for filing written acceptances or rejections of the plan referred to above. (5 business days before hearing on confirmation of the plan "confirmation hearing").

C. Pursuant to Local Rule 3017-2(D)(2), on or before \_\_\_\_\_ (20 days before the confirmation hearing), the plan proponent shall serve a copy of this order, the plan, the disclosure statement and the court approved ballot form on all creditors, equity security holders, the U.S. trustee and all other parties in interest.

D. \_\_\_\_\_ at \_\_\_\_\_ m., at \_\_\_\_\_ is fixed for the hearing on final approval of the disclosure statement (if a written objection has been timely filed) and for the confirmation hearing.

E. Pursuant to Local Rule 3017-2(D)(1), \_\_\_\_\_ is fixed as the last day for filing and serving written objections to the disclosure statement and confirmation of the plan (3 business days before the confirmation hearing).

**ORDERED** in the Southern District of Florida on \_\_\_\_\_.

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE

c: Plan proponent for service pursuant to section (C) of this order.