

6. I am also familiar with and participated in, the negotiations leading to, and the terms and conditions of the plan, the debtor's disclosure statement, dated _____[insert date] (the "disclosure statement"), and the documents related thereto. More specifically, I was directly responsible for supervising the preparation of financial projections and the liquidation analysis contained in these documents and I reviewed them for accuracy and completeness.

7. The plan includes the following principal features: [Describe the plan.]

8. [Describe benefits of the plan, e.g., as a result of the debt restructuring contemplated by this chapter 11 reorganization, the debtor will have reduced its debt service requirements by more than \$[] annually and will be better placed to compete effectively in the marketplace].

Liquidation Analysis

9. As set forth in the analysis contained in the disclosure statement, a liquidation of the debtor would result in approximately \$[] to \$[] of value for distribution to the debtor's unsecured creditors.

10. The methodology I used in preparing or supervising the preparation of the liquidation analysis included: [describe]

Feasibility

11. [Describe why the plan is feasible and any changes since the approval of the disclosure statement. If appropriate, the most recent financial results can be attached as an exhibit.]

12. I believe the debtor will be able to meet all its obligations under the plan. In particular:

- a. Assuming the effective date of the plan is [date], the debtor will have sufficient cash available to it to make all payments required to be made on such date. Such funds will be derived from [describe source of funds,

e.g., cash infusion as part of plan or debtor's ongoing operations].

- b. Based on the projections, the debtor will be in compliance with all the financial covenants under its loan and lease agreements.
- c. Based on the projections, the debtor will be able to meet all payment obligations required by the plan.

14. [State any additional facts necessary to establish that each of the requirements of U.S.C. §1129 are met].

[Name of Affiant]

Sworn to and Subscribed
before me on _____.

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